



Labor Market Statistics

MONTHLY LABOR REVIEW

August 2013

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
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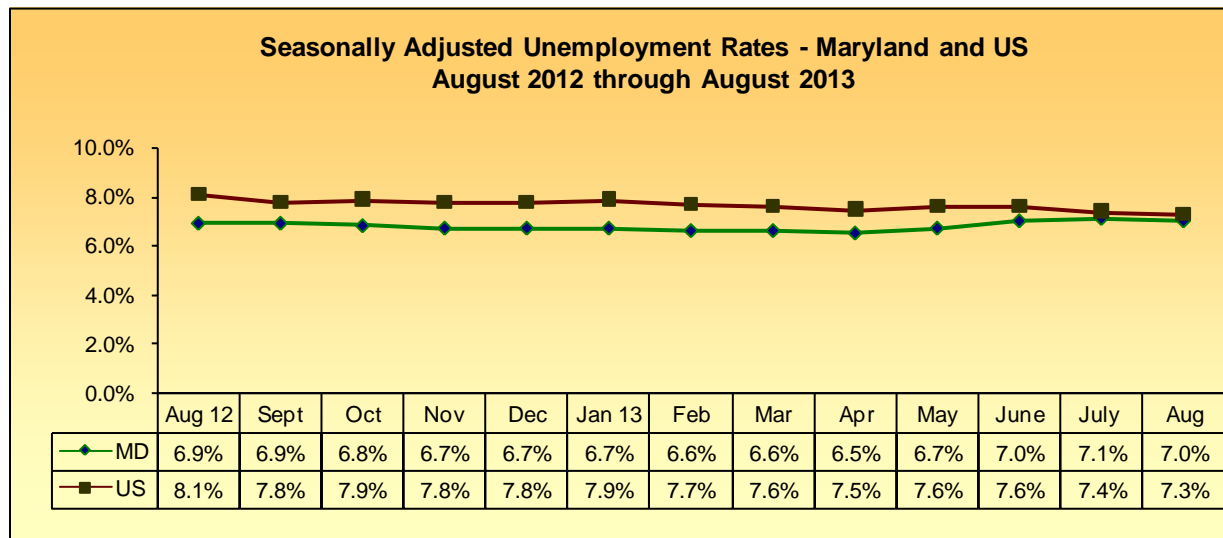
PRESS RELEASE

MARYLAND ADDS 9,700 JOBS IN AUGUST

Maryland has recovered 100 percent of jobs lost during national recession

The U.S. Department of Labor's Bureau of Labor Statistics (BLS) today released preliminary survey data indicating that Maryland created 9,700 jobs in August. Maryland's private sector added 4,900 jobs over-the-month. Our state has continued making tremendous progress in job recovery this year. Maryland has now recovered 100 percent of the jobs lost in the national recession, and we have posted over-the-month jobs gains in six out of eight months in 2013.

In August, Maryland's preliminary unemployment rate decreased to 7.0 percent and continues to remain below the national rate.



"The O'Malley-Brown Administration is making better choices that are delivering better results for Maryland's middle class families. At the Maryland Department of Labor, Licensing and Regulation, every choice we make is about creating jobs, preparing Marylanders to fill those jobs and expanding opportunity," said Maryland Labor Secretary Leonard Howie. "As a result, we've now recovered all the jobs lost during the recession. That's a meaningful milestone that encourages us to continue cultivating our best-in-the-nation workforce through innovative, industry-based workforce initiatives such as our Employment Advancement Right Now or EARN Maryland program that connects Marylanders to jobs by closing critical skills gaps preventing their employment and grows vital sectors of Maryland's ever-changing 21st century economy."

This August posted the highest number of private sector jobs for the month since 2007. The Professional & Business Services sector was the top growth sector in August, adding 3,600 jobs. The administrative & support services subsector gained 2,200 jobs, and the professional, scientific & technical services subsector added 1,600 jobs. The Education, Health Care & Social Assistance sector gained 1,200 jobs.

According to the BLS, Maryland's unemployment rate for July was unchanged with revision, at 7.1 percent. With the BLS August preliminary data release, Maryland's July jobs total was revised to a decline of 9,700 jobs from the originally reported 9,200 jobs decrease.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter (@MD_DLLR), Facebook (www.facebook.com/DLLR.Maryland) and visit our website at: www.dllr.state.md.us. For more information on EARN Maryland, please visit www.earn.maryland.gov.

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
August 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Aug 2013	July 2013r	Aug 2013	July 2013r	Aug 2013	July 2013r	Aug 2013	July 2013r
Seasonally Adjusted								
Maryland	3,115,474	3,128,314	2,896,750	2,906,773	218,724	221,541	7.0	7.1
United States*	155,486,000	155,798,000	144,170,000	144,285,000	11,316,000	11,514,000	7.3	7.4
Not Seasonally Adjusted								
Maryland	3,123,857	3,167,903	2,915,977	2,945,925	207,880	221,978	6.7	7.0
Baltimore-Towson MSA	1,474,930	1,492,417	1,369,990	1,380,916	104,940	111,501	7.1	7.5
Baltimore City	280,217	283,681	251,272	253,276	28,945	30,405	10.3	10.7
Anne Arundel	306,121	309,550	287,012	289,301	19,109	20,249	6.2	6.5
Baltimore	451,880	457,342	420,581	423,935	31,299	33,407	6.9	7.3
Carroll	95,303	96,393	89,709	90,424	5,594	5,969	5.9	6.2
Harford	139,325	141,132	130,037	131,074	9,288	10,058	6.7	7.1
Howard	174,338	176,260	165,327	166,646	9,011	9,614	5.2	5.5
Queen Anne's	27,747	28,058	26,052	26,260	1,695	1,798	6.1	6.4
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	589,656	599,662	550,415	557,675	39,241	41,987	6.7	7.0
Calvert	47,525	48,406	44,693	45,283	2,832	3,123	6.0	6.5
Charles	79,800	81,089	74,724	75,710	5,076	5,379	6.4	6.6
Prince George's	462,330	470,168	430,997	436,682	31,333	33,486	6.8	7.1
Bethesda-Frederick-Rockville Metro Div	668,733	678,815	634,285	641,839	34,448	36,976	5.2	5.4
Frederick	129,951	131,954	122,683	124,144	7,268	7,810	5.6	5.9
Montgomery	538,782	546,861	511,602	517,695	27,180	29,166	5.0	5.3
Cumberland, MD-WV MSA	49,078	49,401	45,377	45,495	3,701	3,906	7.5	7.9
Allegany	35,748	35,951	32,850	32,883	2,898	3,068	8.1	8.5
Hagerstown-Martinsburg, MD-WV MSA	125,071	126,636	116,496	117,656	8,575	8,980	6.9	7.1
Washington	70,897	71,734	65,287	65,774	5,610	5,960	7.9	8.3
Salisbury, MD MSA	63,052	63,889	57,925	58,382	5,127	5,507	8.1	8.6
Somerset	10,800	10,925	9,717	9,794	1,083	1,131	10.0	10.4
Wicomico	52,252	52,964	48,208	48,588	4,044	4,376	7.7	8.3
Balance of State	220,840	225,432	205,224	208,454	15,616	16,978	7.1	7.5
Caroline	16,850	17,296	15,559	15,919	1,291	1,377	7.7	8.0
Cecil	50,410	51,211	46,691	47,034	3,719	4,177	7.4	8.2
Dorchester	16,479	16,680	14,927	15,013	1,552	1,667	9.4	10.0
Garrett	17,251	17,629	16,116	16,355	1,135	1,274	6.6	7.2
Kent	11,249	11,446	10,468	10,635	781	811	6.9	7.1
St. Mary's	56,458	57,495	52,918	53,723	3,540	3,772	6.3	6.6
Talbot	19,129	19,632	17,903	18,304	1,226	1,328	6.4	6.8
Worcester	33,014	34,043	30,642	31,471	2,372	2,572	7.2	7.6
United States*	155,971,000	157,196,000	144,509,000	145,113,000	11,462,000	12,083,000	7.3	7.7

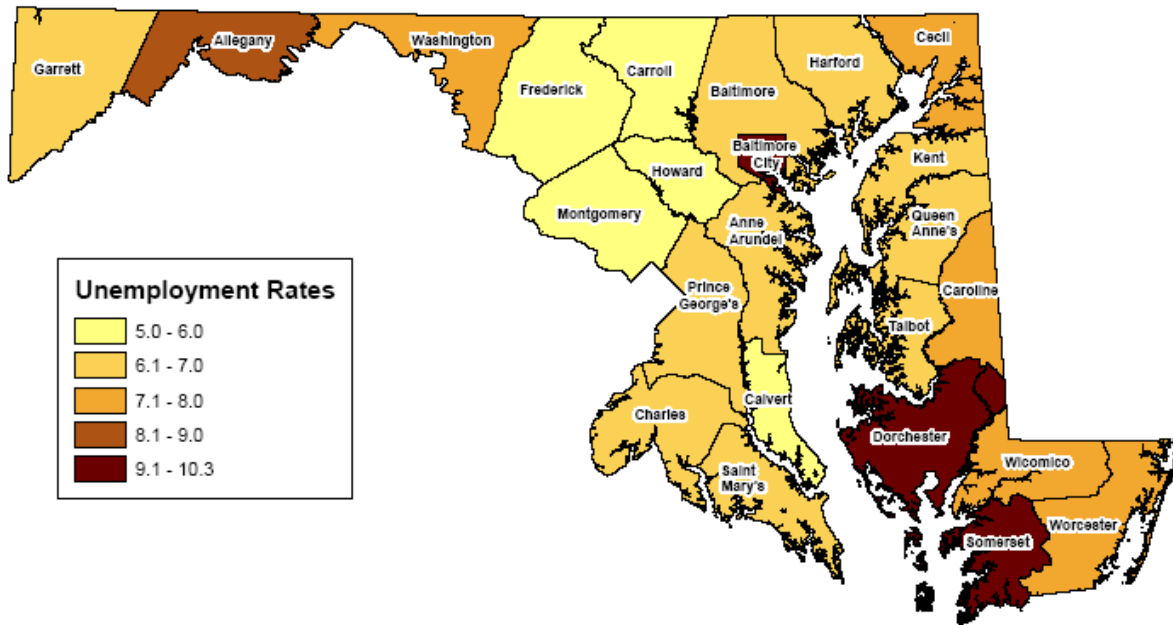
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

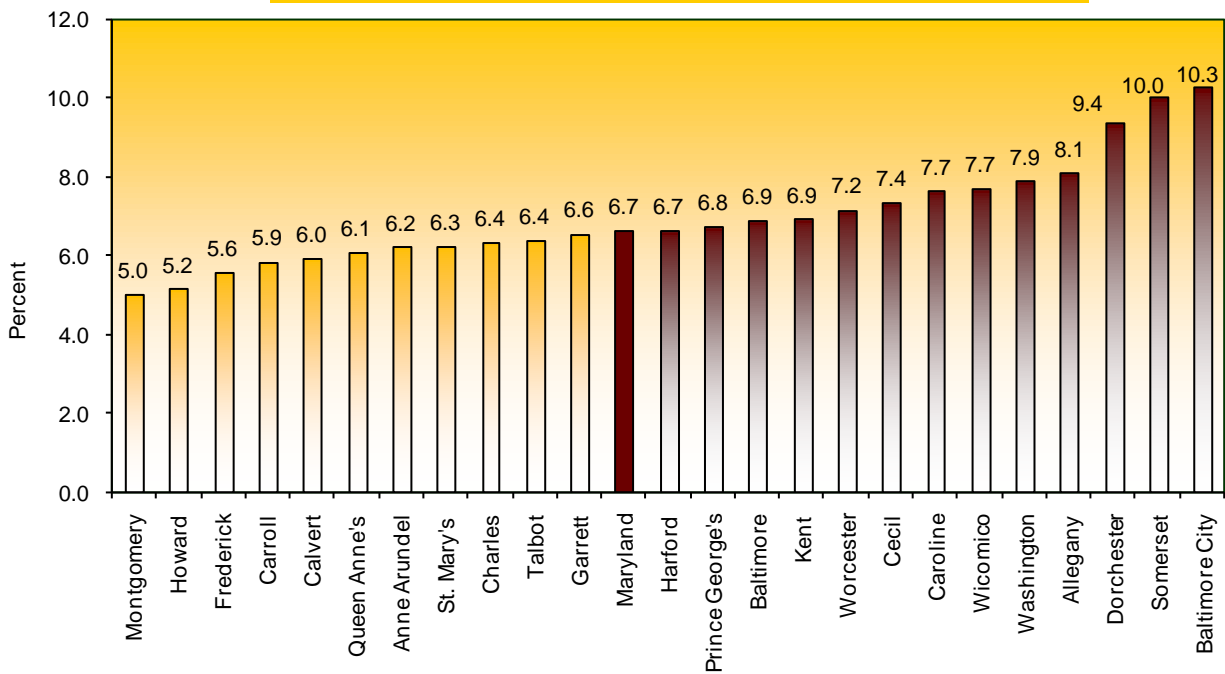
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

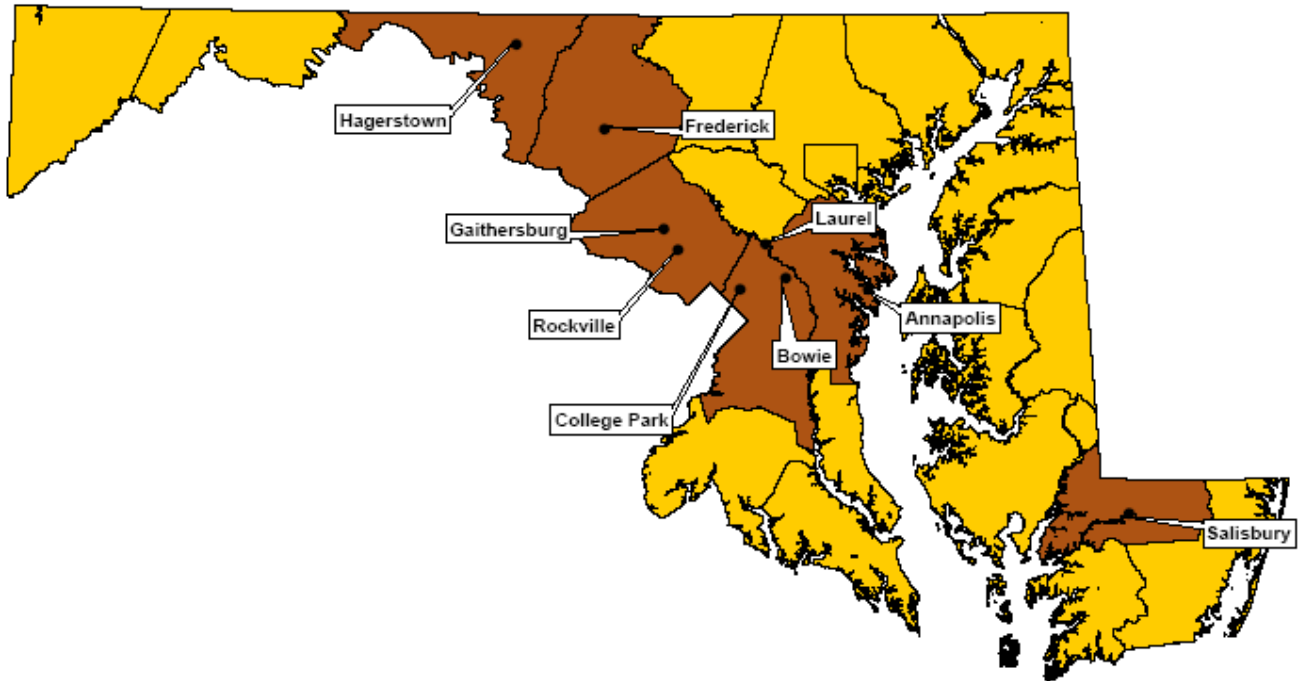
County Unemployment Rates August 2013



Local Unemployment Ranking - August 2013 (not seasonally adjusted)



City Unemployment Rates August 2013



**Civilian Labor Force, Employment, and Unemployment for Select Cities
By Place of Residence
August 2013**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Aug 2013	July 2013r	Aug 2013	July 2013r	Aug 2013	July 2013r	Aug 2013	July 2013r
Annapolis	22,982	23,260	21,647	21,820	1,335	1,440	5.8	6.2
Bowie	31,404	31,893	29,665	30,056	1,739	1,837	5.5	5.8
College Park	15,808	16,232	14,578	14,770	1,230	1,462	7.8	9.0
Frederick	36,256	36,859	34,111	34,517	2,145	2,342	5.9	6.4
Gaithersburg	34,365	34,886	32,630	33,018	1,735	1,868	5.0	5.4
Hagerstown	19,613	19,799	17,787	17,919	1,826	1,880	9.3	9.5
Laurel	16,170	16,438	15,255	15,457	915	981	5.7	6.0
Rockville	32,837	33,333	31,209	31,580	1,628	1,753	5.0	5.3
Salisbury	15,493	15,712	14,176	14,288	1,317	1,424	8.5	9.1

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NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry
By Place of Employment (in thousands)
Seasonally Adjusted
August 2013

	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012- Aug 2013
MARYLAND				
Total Nonfarm	2,616.2	2,606.5	2,572.9	1.7
Natural Resources, Mining & Construction	146.9	148.0	144.2	1.9
Manufacturing	106.8	108.5	108.9	-1.9
Durable Goods	56.2	57.2	58.1	-3.3
Nondurable Goods	50.6	51.3	50.8	-0.4
Trade, Transportation, Warehousing, Utilities	454.2	454.2	449.8	1.0
Wholesale Trade	88.8	87.7	86.5	2.7
Retail Trade	287.0	287.8	284.3	0.9
Transportation, Warehousing, & Utilities	78.4	78.7	79.0	-0.8
Information	39.3	38.8	39.9	-1.5
Financial Activities	143.5	143.2	142.7	0.6
Finance and Insurance	98.8	98.4	99.1	-0.3
Real Estate & Rental & Leasing	44.7	44.8	43.6	2.5
Professional and Business Services	427.4	423.8	411.1	4.0
Professional, Scientific, & Technical Services	243.3	241.7	235.1	3.5
Management of Companies & Enterprises	24.1	24.3	24.3	-0.8
Administrative & Support Services	160.0	157.8	151.7	5.5
Educational & Health Care & Social Assistance	428.3	427.1	415.7	3.0
Educational Services	76.9	76.5	74.9	2.7
Health Care & Social Assistance	351.4	350.6	340.8	3.1
Leisure & Hospitality	249.2	247.1	245.1	1.7
Arts, Entertainment, & Recreation	39.0	38.6	37.5	4.0
Accommodation & Food Services	210.2	208.5	207.6	1.3
Other Services	111.5	111.5	111.9	-0.4
Government	509.1	504.3	503.6	1.1
Federal Government	144.0	144.4	145.8	-1.2
State Government	111.8	112.3	111.4	0.4
Local Government	253.3	247.6	246.4	2.8
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,338.0	1,336.1	1,316.9	1.6
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	587.1	585.1	568.1	3.3
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	105.1	105.0	103.6	1.4
SALISBURY, MD MSA				
Total Nonfarm	51.9	51.6	52.7	-1.5
BALTIMORE CITY				
Total Nonfarm	360.9	359.5	357.4	1.0
MD PORTION WASHINGTON-ARLINGTON-ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	374.7	373.1	378.2	-0.9

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
August 2013

	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012- Aug 2013
Total Nonfarm	2,620.5	2,623.3	2,577.5	1.7
Total Private	2,133.7	2,134.5	2,094.9	1.9
Goods Producing	258.5	260.3	258.4	0.0
Natural Resources, Mining & Construction	151.0	151.2	148.6	1.6
Construction of Buildings	30.0	30.0	30.7	-2.3
Specialty Trade Contractors	105.7	105.2	101.1	4.5
Manufacturing	107.5	109.1	109.8	-2.1
Durable Goods	56.2	57.3	58.4	-3.8
Computer & Electronic Product Manufacturing	18.5	18.6	19.1	-3.1
Transportation Equipment Manufacturing	7.0	7.0	7.2	-2.8
Non-Durable Goods	51.3	51.8	51.4	-0.2
Service-Providing	2,362.0	2,363.0	2,319.1	1.8
Private Service Providing	1,875.2	1,874.2	1,836.5	2.1
Trade, Transportation, Warehousing, Utilities	454.0	455.1	449.6	1.0
Wholesale Trade	89.5	88.6	87.2	2.6
Merchant Wholesalers, Durable Goods	41.6	41.4	43.3	-3.9
Merchant Wholesalers, Nondurable Goods	28.5	28.5	28.4	0.4
Retail Trade	286.8	288.9	284.6	0.8
Motor Vehicle & Parts Dealers	35.1	34.9	34.5	1.7
Food & Beverage Stores	64.5	65.7	64.9	-0.6
Grocery Stores	55.2	55.6	54.7	0.9
Health & Personal Care Stores	18.5	18.4	18.0	2.8
Clothing & Clothing Accessories Stores	27.5	27.0	27.3	0.7
General Merchandise Stores	54.6	55.4	53.6	1.9
Department Stores	40.8	41.1	40.2	1.5
Transportation, Warehousing, & Utilities	77.7	77.6	77.8	-0.1
Utilities	10.1	10.1	10.1	0.0
Transportation & Warehousing	67.6	67.5	67.7	-0.1
Truck Transportation	16.2	16.1	16.2	0.0
Information	39.4	38.9	40.4	-2.5
Telecommunications	15.1	15.0	15.7	-3.8
Financial Activities	144.4	144.5	143.8	0.4
Finance and Insurance	99.0	98.8	99.5	-0.5
Credit Intermediation & Related Activities	42.8	43.4	44.1	-2.9
Depository Credit Intermediation	25.2	25.2	25.9	-2.7
Insurance Carriers & Related Activities	36.9	36.7	37.1	-0.5
Insurance Carriers	21.0	20.9	21.3	-1.4
Real Estate & Rental & Leasing	45.4	45.7	44.3	2.5

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
August 2013

	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012- Aug 2013
Professional and Business Services	432.8	428.5	417.2	3.7
Professional, Scientific, & Technical Services	244.5	243.1	236.1	3.6
Legal Services	19.3	19.4	19.1	1.0
Accounting & Bookkeeping Services	19.0	18.5	18.8	1.1
Architectural, Engineering, & Related Services	40.5	40.3	40.8	-0.7
Computer Systems Design & Related Services	70.5	70.8	68.9	2.3
Management & Technical Consulting Services	41.4	40.8	35.1	17.9
Scientific Research & Development	33.2	33.3	32.3	2.8
Management of Companies & Enterprises	24.3	24.4	24.4	-0.4
Administrative & Support Services	164.0	161.0	156.7	4.7
Employment Services	51.7	49.1	46.2	11.9
Services to Buildings & Dwellings	53.9	53.4	50.2	7.4
Educational & Health Care & Social Assistance	422.0	423.4	408.6	3.3
Educational Services	73.3	74.5	68.1	7.6
Health Care & Social Assistance	348.7	348.9	340.5	2.4
Ambulatory Health Care Services	120.2	119.5	118.8	1.2
Offices of Physicians	48.2	47.6	47.7	1.0
Hospitals	107.9	108.1	106.8	1.0
General Medical & Surgical Hospitals	99.3	99.3	98.2	1.1
Nursing & Resident Care Facilities	69.2	69.3	68.8	0.6
Nursing Care Facilities	31.8	31.7	31.5	1.0
Social Assistance	51.4	52.0	46.1	11.5
Leisure & Hospitality	270.0	270.4	264.5	2.1
Arts, Entertainment, & Recreation	47.0	47.9	45.5	3.3
Accommodation & Food Services	223.0	222.5	219.0	1.8
Accommodation	27.2	27.1	26.8	1.5
Food Services and Drinking Places	195.8	195.4	192.2	1.9
Other Services	112.6	113.4	112.4	0.2
Personal & Laundry Services	33.7	33.8	32.1	5.0
Government	486.8	488.8	482.6	0.9
Federal Government	144.8	145.3	146.4	-1.1
State Government	105.0	105.0	104.2	0.8
State Government, Education	44.1	43.9	43.2	2.1
Local Government	237.0	238.5	232.0	2.2
Local Government, Education	123.9	123.9	137.0	-9.6

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

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NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
August 2013

Industry	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012-Aug 2013
Total Nonfarm	1,336.3	1,338.2	1,313.2	1.8
Total Private	1,119.8	1,122.0	1,091.5	2.6
Goods Producing	132.1	133.2	129.7	1.9
Natural Resources, Mining & Construction	75.9	76.3	70.1	8.3
Manufacturing	56.2	56.9	59.6	-5.7
Durable Goods	31.3	31.8	33.5	-6.6
Computer & Electronic Product Manufacturing	11.6	11.7	12.2	-4.9
Transportation Equipment Manufacturing	4.4	4.4	4.7	-6.4
Non-Durable Goods	24.9	25.1	26.1	-4.6
Chemical Manufacturing	6.0	6.1	6.4	-6.3
Service-Providing	1,204.2	1,205.0	1,183.5	1.7
Private Service Providing	987.7	988.8	961.8	2.7
Trade, Transportation, Warehousing, Utilities	241.2	242.0	234.5	2.9
Wholesale Trade	57.0	56.2	52.6	8.4
Merchant Wholesalers, Durable Goods	25.0	25.0	25.5	-2.0
Merchant Wholesaler, Nondurable Goods	18.2	18.2	17.9	1.7
Retail Trade	140.7	142.2	137.7	2.2
Food & Beverage Stores	32.0	32.3	31.9	0.3
Health & Personal Care Stores	9.4	9.3	9.2	2.2
General Merchandise Stores	27.3	27.8	26.0	5.0
Department Stores	20.6	20.8	19.8	4.0
Transportation, Warehousing, & Utilities	43.5	43.6	44.2	-1.6
Utilities	5.6	5.6	5.7	-1.8
Transportation & Warehousing	37.9	38.0	38.5	-1.6
Couriers & Messengers	3.8	3.8	4.0	-5.0
Information	16.9	16.8	17.1	-1.2
Telecommunications	6.7	6.7	7.2	-6.9
Financial Activities	77.3	76.7	74.8	3.3
Finance and Insurance	55.9	55.1	53.4	4.7
Credit Intermediation & Related Activities	19.3	19.4	19.4	-0.5
Securities, Commodity Contracts, Investments	11.0	10.9	10.7	2.8
Insurance Carriers & Related Activities	22.6	22.3	22.1	2.3
Insurance Carriers	13.4	13.3	13.2	1.5
Real Estate & Rental & Leasing	21.4	21.6	21.4	0.0
Professional and Business Services	219.9	217.9	211.1	4.2
Professional, Scientific, & Technical Services	121.1	119.9	115.6	4.8
Architectural, Engineering, & Related Services	21.1	21.1	20.7	1.9
Computer Systems Design & Related Services	33.3	33.2	31.9	4.4
Scientific Research & Development	13.6	13.6	13.1	3.8
Administrative & Support Services	90.2	89.8	84.3	7.0
Employment Services	32.9	31.3	31.0	6.1
Services to Buildings & Dwellings	23.6	23.5	22.3	5.8
Educational & Health Care & Social Assistance	247.6	249.2	241.6	2.5
Educational Services	50.2	51.8	49.1	2.2
Health Care & Social Assistance	197.4	197.4	192.5	2.5
Ambulatory Health Care Services	63.2	62.7	60.8	3.9
Offices of Physicians	24.1	24.1	23.6	2.1
Hospitals	73.7	74.0	72.5	1.7
Nursing & Resident Care Facilities	34.8	34.8	34.1	2.1
Social Assistance	25.7	25.9	25.1	2.4
Leisure & Hospitality	130.5	131.0	128.0	2.0
Amusement, Gambling, & Recreation Industries	17.7	18.0	17.5	1.1
Accommodation & Food Services	105.6	105.9	104.6	1.0
Food Services and Drinking Places	95.9	96.5	94.9	1.1
Other Services	54.3	55.2	54.7	-0.7
Government	216.5	216.2	221.7	-2.3
Federal Government	50.7	51.4	53.1	-4.5
State Government	65.6	65.7	66.7	-1.6
Local Government	100.2	99.1	101.9	-1.7

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
August 2013

Industry	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012-Aug 2013
Total Nonfarm	586.6	587.7	569.6	3.0
Total Private	481.6	482.4	466.3	3.3
Goods Producing	49.8	49.6	49.1	1.4
Natural Resources, Mining & Construction	34.0	33.6	32.8	3.7
Specialty Trade Contractors	20.4	20.3	19.9	2.5
Manufacturing	15.8	16.0	16.3	-3.1
Service-Providing	536.8	538.1	520.5	3.1
Private Service Providing	431.8	432.8	417.2	3.5
Trade, Transportation, Warehousing, Utilities	77.4	77.9	76.2	1.6
Wholesale Trade	14.2	14.2	14.2	0.0
Retail Trade	57.9	58.3	56.2	3.0
Food & Beverage Stores	14.0	14.2	13.8	1.4
General Merchandise Stores	9.1	9.3	9.2	-1.1
Department Stores	7.1	7.2	7.4	-4.1
Transportation, Warehousing, & Utilities	5.3	5.4	5.8	-8.6
Information	14.4	14.3	14.5	-0.7
Telecommunications	5.1	5.1	5.3	-3.8
Financial Activities	39.6	39.6	39.3	0.8
Finance and Insurance	27.3	27.3	27.3	0.0
Credit Intermediation & Related Activities	10.9	11.0	11.0	-0.9
Insurance Carriers	7.0	7.0	6.9	1.4
Professional and Business Services	132.4	132.7	125.4	5.6
Professional, Scientific, & Technical Services	80.8	81.3	76.7	5.3
Computer Systems Design & Related Services	22.5	22.4	22.2	1.4
Scientific Research & Development	16.4	16.4	16.1	1.9
Administrative & Support Services	39.4	39.2	38.9	1.3
Employment Services	9.9	9.6	9.4	5.3
Services to Buildings & Dwellings	17.6	17.5	17.1	2.9
Educational & Health Care & Social Assistance	84.7	84.5	79.3	6.8
Health Care & Social Assistance	70.3	70.5	67.8	3.7
Ambulatory Health Care Services	30.0	30.1	29.6	1.4
Offices of Physicians	11.8	11.8	11.6	1.7
Hospitals	13.0	13.1	12.9	0.8
Leisure & Hospitality	53.0	53.3	52.3	1.3
Accommodation & Food Services	43.3	43.0	41.9	3.3
Food Services and Drinking Places	39.0	38.7	37.4	4.3
Other Services	30.3	30.5	30.2	0.3
Government	105.0	105.3	103.3	1.6
Federal Government	51.4	51.3	51.2	0.4

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
August 2013

Industry	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012-Aug 2013
Total Nonfarm	372.8	373.5	376.8	-1.1
Total Private	271.4	272.4	277.7	-2.3
Goods Producing	38.1	38.9	40.3	-5.5
Natural Resources, Mining & Construction	29.7	30.4	31.5	-5.7
Specialty Trade Contractors	22.9	23.5	24.5	-6.5
Manufacturing	8.4	8.5	8.8	-4.5
Service-Providing	334.7	334.6	336.5	-0.5
Private Service Providing	233.3	233.5	237.4	-1.7
Trade, Transportation, Warehousing, Utilities	72.9	72.8	74.8	-2.5
Wholesale Trade	11.1	11.0	11.4	-2.6
Retail Trade	48.4	48.4	49.7	-2.6
Food & Beverage Stores	11.8	11.9	11.6	1.7
General Merchandise Stores	9.4	9.5	9.6	-2.1
Department Stores	7.1	7.1	7.2	-1.4
Transportation, Warehousing, & Utilities	13.4	13.4	13.7	-2.2
Information	5.7	5.7	5.7	0.0
Telecommunications	1.8	1.8	2.1	-14.3
Financial Activities	14.2	14.2	14.1	0.7
Finance and Insurance	7.3	7.3	7.2	1.4
Professional and Business Services	46.0	46.1	48.2	-4.6
Professional, Scientific, & Technical Services	24.8	24.7	26.2	-5.3
Administrative & Support Services	20.5	20.3	20.5	0.0
Educational & Health Care & Social Assistance	39.2	39.0	40.3	-2.7
Health Care & Social Assistance	35.8	35.8	36.8	-2.7
Ambulatory Health Care Services	15.0	15.0	14.7	2.0
Hospitals	8.2	8.2	8.1	1.2
Leisure & Hospitality	40.5	40.9	39.5	2.5
Accommodation & Food Services	35.8	36.2	33.6	6.5
Other Services	14.8	14.8	14.8	0.0
Government	101.4	101.1	99.1	2.3
Federal Government	29.4	29.9	29.4	0.0

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
August 2013

Industry	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012-Aug 2013
Total Nonfarm	104.0	104.1	103.1	0.9
Total Private	85.7	85.8	84.7	1.2
Goods Producing	12.1	12.1	12.4	-2.4
Natural Resources & Construction	4.1	4.1	4.3	-4.7
Manufacturing	8.0	8.0	8.1	-1.2
Service-Providing	91.9	92.0	90.7	1.3
Private Service Providing	73.6	73.7	72.3	1.8
Trade, Transportation, Warehousing, Utilities	24.8	24.8	23.8	4.2
Retail Trade	15.1	15.1	14.7	2.7
Information	2.3	2.3	2.3	0.0
Financial Activities	8.4	8.4	8.4	0.0
Professional and Business Services	8.5	8.5	8.6	-1.2
Administrative & Support Services	5.4	5.2	5.1	5.9
Educational & Health Care & Social Assistance	15.4	15.4	15.4	0.0
Leisure & Hospitality	10.7	10.7	10.3	3.9
Other Services	3.5	3.6	3.5	0.0
Government	18.3	18.3	18.4	-0.5

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
August 2013

Industry	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012-Aug 2013
Total Nonfarm	359.4	360.9	353.3	1.7
Total Private	288.1	288.8	279.8	3.0
Goods Producing	22.3	22.4	22.2	0.5
Natural Resources, Mining & Construction	10.6	10.6	9.9	7.1
Manufacturing	11.7	11.8	12.3	-4.9
Service-Providing	337.1	338.5	331.1	1.8
Private Service Providing	265.8	266.4	257.6	3.2
Trade, Transportation, Warehousing, Utilities	41.7	41.6	40.7	2.5
Wholesale Trade	8.0	7.9	8.1	-1.2
Retail Trade	17.3	17.3	16.4	5.5
Transportation, Warehousing, & Utilities	16.4	16.4	16.2	1.2
Information	4.1	4.1	4.2	-2.4
Financial Activities	18.4	18.3	18.5	-0.5
Finance and Insurance	13.4	13.3	13.7	-2.2
Credit Intermediation & Related Activities	4.4	4.3	4.4	0.0
Professional and Business Services	47.4	46.4	42.6	11.3
Professional, Scientific, & Technical Services	19.6	19.5	18.9	3.7
Administrative & Support Services	23.4	22.9	22.3	4.9
Educational & Health Care & Social Assistance	109.1	110.5	108.0	1.0
Educational Services	31.6	33.1	32.1	-1.6
Health Care & Social Assistance	77.5	77.4	75.9	2.1
Hospitals	47.6	47.7	47.2	0.8
Leisure & Hospitality	29.4	29.6	27.7	6.1
Other Services	15.7	15.9	15.9	-1.3
Government	71.3	72.1	73.5	-3.0
Federal Government	9.4	9.5	10.1	-6.9
State Government	37.6	37.7	37.8	-0.5
Local Government	24.3	24.9	25.6	-5.1

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
August 2013

Industry	Aug 2013	July 2013r	Aug 2012	Percent Change Aug 2012-Aug 2013
Total Nonfarm	51.1	51.2	52.1	-1.9
Total Private	40.2	40.2	41.3	-2.7
Goods Producing	6.2	6.2	6.3	-1.6
Service-Providing	44.9	45.0	45.8	-2.0
Private Service Providing	34.0	34.0	35.0	-2.9
Government	10.9	11.0	10.8	0.9

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Redevelopment of The Rotunda set to begin in north Baltimore

Renovations to the Baltimore City shopping and office complex are officially underway with the groundbreaking in September. The redevelopment project will deliver more than 130,000 sq. ft. of retail space, including a new grocery store, Mom's Organic Market, specialty shops, and 379 new apartment units. Construction is expected to take at least two years.

Merritt Athletic Clubs building new facility in White Marsh

The company has begun construction on a new "super club" in Baltimore County, set to open next spring. The center will feature an outdoor aquatics center, an interactive play maze for children, party room, restaurant/café, saunas, cardio theater room, and 3 fitness studios. Merritt currently operates 9 athletic clubs in the Baltimore Metro Area.

Official groundbreaking held for Ballenger Creek Center nursing home

Site preparation is underway for a skilled nursing facility on Ballenger Center Drive in Frederick County. The new nursing center will have 130 beds and a transitional care unit, along with rehabilitation space. The facility is expected to take 12 to 14 months to complete.

AirPatrol Corp. expanding to new headquarters in Fulton

The Howard County-based cybersecurity company will be moving from its current office in Columbia to a much larger space in the Maple Lawn Corporate Center. AirPatrol currently employs 12 workers locally, and plans to add about 10 more. The company provides security for mobile devices, and serves both government agencies and private businesses.

Construction set to begin for residential-retail building in Bethesda

The Woodmont Triangle area in Montgomery County will be the location for a new 17-story residential and retail project to be built at the site of a former single-story restaurant. The project will include 244 apartments and about 6,000 sq. ft. of retail space. Construction will be underway in September, with completion expected in mid-2015.

Wegman's slated to open in mid-September in Germantown

The grocery retailer plans to open its first Montgomery County store (and seventh Maryland location) in the Shops at Seneca Meadows, a multi-use center. The 123,000 sq. ft. store will employ about 550 workers, including a culinary team of 180 to prepare ready-to-eat dishes. The store will offer more than 70,000 products along with many hot and cold prepared items.

Mixed-use project breaks ground in Laurel

Ground was broken in August for a mixed-use development in the city's arts district in Prince George's County. The project will consist of 142 apartments, 2,500 sq. ft. of retail and commercial space, a fitness center, pool, and community space. The arts zoning will allow artists to use their units for residences, studio space, and galleries.

Valley Pride LLC farm cooperative to begin manufacturing dairy products in Hagerstown

The Virginia-based family farm co-op will re-open the former Good Humor-Breyers ice cream plant in Washington County this fall for production of milk and about 10 ice cream products, under the Shenandoah Family Farms label. The plant was closed by Unilever in July 2012 but was recently bought by Valley Pride. The cooperative plans to hire about 35 workers initially, and hopes to add more as its product line and production increase.

Eight new stores open at the Tanger Factory Outlet Center in West Ocean City

The Worcester County shopping center on Rte. 50 is the location for eight new national retailers, which opened this summer. The stores include: Cache, Brooks Brothers Factory Store, J. Crew, Gymboree, American Eagle Outfitters, Reebok, Perfumes & More, and Eddie Bauer.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

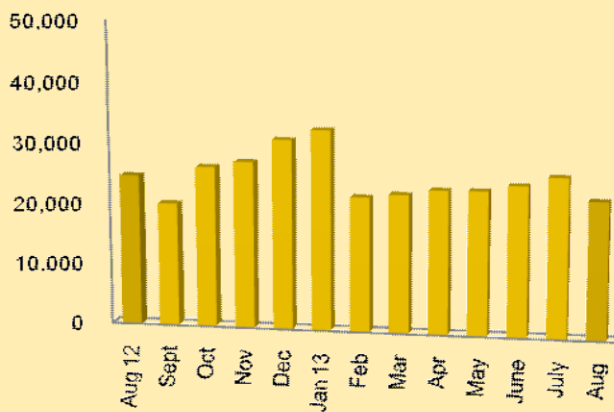
For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS

August 2013

Initial Claims	22,473
First Payments	9,365
Weeks Claimed	219,575
Weeks Compensated	172,399
Average Weekly Benefit Amount	\$323.51
Benefits Paid	\$54,017,949
Final Payments	4,507
UI Trust Fund Balance -- August 31, 2013	\$997,179,303.30

Initial Claims for Unemployment Benefits



MARKET INDICATORS

August 2013

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
August 2013	7.0%	6.7%
July 2013	7.1%	7.0%
August 2012	6.9%	7.0%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
August 2013	7.3%	7.3%
July 2013	7.4%	7.7%
August 2012	8.1%	8.2%

MD Nonagricultural Wage and Salary Employment

(in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
August 2013	2616.2	2620.5
July 2013	2606.5	2623.3
August 2012	2572.9	2577.5
OTM Change	0.4%	-0.1%
OTY Change	1.7%	1.7%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

August 2012 - August 2013

US	1.5%
Washington-Baltimore, DC-MD-VA-WV	NA*

* Data published every other month.